

PRESS RELEASE

**BIOPOTENTIAL CAPITAL INC. ANNOUNCES
CONDITIONAL ACCEPTANCE OF ITS PROPOSED QUALIFYING TRANSACTION WITH
OSTA BIOPHARMA INC.**

CALGARY, AB – April 5, 2005 - Biopotential Capital Inc., a capital pool company listed on the TSX Venture Exchange (TSX-V: BPI.P), is pleased to announce that the TSX Venture Exchange has granted conditional acceptance of notice of Biopotential's proposed acquisition of Osta Biopharma Inc. as its qualifying transaction, subject to receipt by the TSX Venture Exchange of final documentation.

Osta is a Montreal-based biopharmaceutical company which is developing a pre-onset genetic-based prognostic test for osteoporosis and is pursuing the development of novel therapeutics for the treatment of osteoporosis and osteoarthritis. In addition, Osta has recently engaged in the development of a diagnostic blood test for sporadic (non-familial) Alzheimer's disease.

The TSX Venture Exchange has in no way passed upon the merits of the proposed transaction and has neither approved nor disapproved the contents of this press release.

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy for this release.

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